

## iTaukei Development Fund Loan Application Form

### **Note:**

- (a) **Loan amount limit is \$30,000,**
- (b) **Applicant to fill Section 1 – 7,**
- (c) **Section 8 is for Official use only,**
- (d) **Loan Application Fees will be based on the type of Loan Security.**
- (e) **it will be paid once loan request is approved:**
  - i. **Personal Property Securities Register (PPSR) - \$252.00 VEP,**
  - ii. **Residential /Agricultural Lease - \$367.00 VEP,**
  - iii. **Commercial/ Industrial/ Eco Tourism Lease - \$482.00 VEP,**
  - iv. **Tourism Lease - \$1,402.00 VEP, and**
  - v. **Special Contract and Other Development Lease - \$827.00 VEP.**

### **1. Personal Information:**

Individual  LOU:  Group:  (Tick one only)

- 1.1 Full Name: \_\_\_\_\_
- 1.2 Address: \_\_\_\_\_
- 1.3 Mataqali: \_\_\_\_\_ Yavusa: \_\_\_\_\_ Tikina: \_\_\_\_\_,  
Yasana: \_\_\_\_\_
- 1.4 Phone Number: \_\_\_\_\_
- 1.5 Email Address: \_\_\_\_\_
- 1.6 Date of Birth: \_\_\_\_\_
- 1.7 VKB #: \_\_\_\_\_
- 1.8 Marital Status: \_\_\_\_\_
- 1.9 Occupation/Business Name: \_\_\_\_\_
- 1.10 Business Reg Number: \_\_\_\_\_

### **2. Loan Request Details:**

- 2.1 Loan Amount Requested (\$30,000 is the limit): \_\_\_\_\_
- 2.2 Purpose of Loan: (Select loan purpose that apply)
  - i. [ ] Land Development/Improvement
  - ii. [ ] Agricultural Expansion
  - iii. [ ] Debt Consolidation
  - iv. [ ] Property Acquisition
  - v. [ ] Other: \_\_\_\_\_
- 2.3 Desired Loan Term (2 years (24 months) max limit): \_\_\_\_\_

**3. Financial Information:**

- 3.1 Annual Income: \_\_\_\_\_
- 3.2 Source of Income: *(e.g., salary, business, farming, etc.)* \_\_\_\_\_
- 3.3 Total Assets: *(e.g., cash, savings, investments)* \_\_\_\_\_
- 3.4 Total Liabilities: *(e.g., loans, debts)* \_\_\_\_\_
- 3.5 Credit Score (if available): \_\_\_\_\_
- 3.6 Additional Financial Information: *(if any)*

**4. Loan Repayment Details:**

- 4.1 Preferred Payment Frequency: *(e.g., fortnightly, monthly)* \_\_\_\_\_
- 4.2 Preferred Payment Method: *(please select the payment method)*
- i. Direct debit from LOU Lease account (TLTB):
- (51% LOU consent is required)***
- ii. Direct debit from Individual Lease funds account (TLTB):
- iii. Direct deposit into TLTB bank account:
- iv. Counter payment:
- v. Others: \_\_\_\_\_

**5. Reference check Information** *(to be signed by the Provincial Office):*

- 5.1 Name: \_\_\_\_\_
- 5.2 Occupation: \_\_\_\_\_
- 5.3 Contact Number: \_\_\_\_\_

5.4 Provincial Office Stamp:

**6. Required Supporting Documents:**

- 6.1 Proof of Identity: *(TIN Card, other ID or passport),*
- 6.2 iTaukei Development Facility Business Plan Template Form (TDF Form 2),
- 6.3 Minimum of 51% consent from the LOU members *(if repayment from the LOU Lease funds),*
- 6.4 Financial Statements: *(1 year bank statements, tax returns, or other proof of income),*

6.5 Existing Loan Documents: *(1 year Loan statement from Financial Institution),*

6.6 Land Development Plans: *(if applicable)*

6.7 Other Documents: \_\_\_\_\_

**7. Declaration and Consent:**

**7.1 Applicant's Declaration:**

I \_\_\_\_\_ hereby declare that the information provided above is accurate and complete to the best of my knowledge. I understand that providing false or incomplete information may lead to the rejection of my loan application.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**7.2 Consent to Credit Check:**

I authorize the lender to perform a credit reference check and review my financial history as part of the loan application process.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**8. Loan Assessment: *(For official use only)***

**8.1. Preliminary Assessment:**

**Landowners Affairs Team:**

8.1.1 LAO Name: \_\_\_\_\_

8.1.2 Business feasibility study done: \_\_\_\_\_

8.1.3 All requirements are met: Yes / No  
*(if "yes" proceed, if "no" return the form to the applicant)*

8.1.4 Loan Amount Requested: \_\_\_\_\_

8.1.5 Loan Term: \_\_\_\_\_

8.1.6 Comments: \_\_\_\_\_  
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**8.2. For Lender's Use Only**

- 8.2.1 Loan Officer Name: \_\_\_\_\_
- 8.2.2 Business feasibility study done: \_\_\_\_\_
- 8.2.3 Recommendation to be submitted in report format \_\_\_\_\_
- 8.2.4 Loan Application Status:  Approved  Pending  Denied
- 8.2.5 Proposed Loan Amount to be Approved: \_\_\_\_\_
- 8.2.6 Interest Rate: \_\_\_\_\_
- 8.2.7 Loan Term: \_\_\_\_\_
- 8.2.8 Loan Fees: \_\_\_\_\_
- 8.2.9 Approval Date: \_\_\_\_\_

**Conclusion:**

This TDF Loan Assistance Form is designed to collect all the necessary information about the applicant and the requested loan to ensure that the application is reviewed efficiently. It helps to assess the borrower's ability to repay, and the potential risks involved in securing the loan with the land as collateral.